

Infinera Corporation
Supplemental Financial Information

	Q1'07	Q2'07	Q3'07	Q4'07	Q1'08	Q2'08	Q3'08	Q4'08	Q1'09
Revenue	\$66.7	\$69.0	\$80.4	\$93.4	\$95.5	\$90.8	\$80.9	\$86.2	\$66.6
Gross Margin %	35%	37%	43%	47%	45%	47%	42%	36%	31%
Invoiced Shipment Composition:									
Domestic %	89%	84%	81%	81%	82%	78%	81%	73%	74%
International %	11%	16%	19%	19%	18%	22%	19%	27%	26%
Largest Customer%	57%	48%	28%	18%	31%	21%	27%	23%	30%
Cash Related Information:									
Cash from Operations	\$6.9	(\$0.8)	(\$2.0)	\$18.9	\$9.8	\$5.6	\$9.9	(\$5.4)	(\$2.9)
Capital Expenditures	\$5.2	\$3.6	\$3.0	\$8.5	\$4.5	\$4.8	\$5.9	\$7.8	\$6.0
Depreciation & Amortization	\$2.1	\$2.0	\$2.7	\$2.7	\$2.6	\$2.9	\$3.4	\$4.1	\$3.9
DSO's	27	36	47	39	42	57	55	74	61
Inventory Metrics:									
Raw Materials	\$7.4	\$8.8	\$7.5	\$10.5	\$7.9	\$9.2	\$10.0	\$9.1	\$7.7
Work in Process	\$31.6	\$36.0	\$34.8	\$35.1	\$40.6	\$34.6	\$35.8	\$37.9	\$43.2
Finished Goods	\$18.4	\$13.7	\$14.8	\$13.0	\$10.7	\$13.8	\$12.8	\$12.0	\$13.6
Total Inventory	\$57.3	\$58.5	\$57.1	\$58.6	\$59.2	\$57.6	\$58.6	\$59.0	\$64.5
Inventory Turns	3.0	3.0	3.2	3.4	3.5	3.3	3.2	3.8	2.8
Worldwide Headcount	617	646	668	711	799	853	889	937	962

Periods prior to Q2'08 reflect invoiced shipments results; periods from Q2'08 through Q4'08 reflect adjusted GAAP results; and Q1'09 reflects non-GAAP results.